

ASHRAE Region XIII RPM-2 (2022-2023) Membership Promotion (MP) Workshop for President-Elect (PE) Training 28 May 2023 (Sun), Studio City, Macau

Ir Dr. Sam C. M. Hui

Regional Vice Chair – Membership Promotion sam.cmhui@gmail.com





AGENDA

Membership Promotion (MP) Matters

- Member numbers
- PAOE
- Centralized Training (CT)

What does the MP Chair Do?

Recruitment + Retention

Membership Cycle

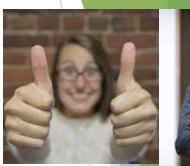
• Renewal, Rejoin



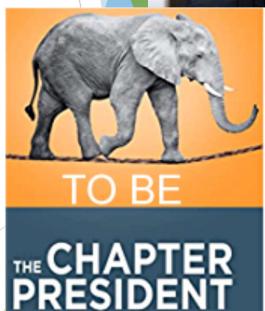


REGION XIII CHAPTER PRESIDENT-ELECT (2022-2023)

- Hong Kong: Mr LAM Yu Hung Peter <yhlam.ashrae@gmail.com>
- ► Indonesia: Ms Herlin HERLIANIKA < herlinherlianika@yahoo.com >
- Japan: Dr Junta NAKANO <jnakano@tokai.ac.jp>
- Macau: Mr Vincent Siu Hung WONG < vincentwong001@gmail.com >
- Malaysia: Mr Tone Vei TEE <tee.tv@intrixgroup.com>
- Philippines: Mr Isagani G BRUGADA <gani.brugada@gmail.com>
- Singapore: Mr Praveen Hassan CHANDRASHEKAR <praveen.hassan@surbanajurong.com>
- South Korea: Prof Jae-Han LIM < limit0@ewha.ac.kr>
- ▶ Taiwan: Mr Gavin CHANG <gavin@telasia.net>
- ► Thailand: Mr Pantuda PUTHIPIROJ <drpantuda@gmail.com>







REGION XIII MEMBER NUMBERS



	2022-2023	2-Jul-22	2-Jul-22	2-Jul-22	15-May-23		15-May-23		15-May-23	
Code	Chapter Name	Members	Students	Total	Members	Δ	Students	Δ	Total	Δ
142	Singapore	327	15	342	319	-8	20	5	339	-3
143	Hong Kong	747	67	814	716	-31	84	17	800	-14
149	Malaysia	222	33	255	215	-7	102	69	317	62
157	Taiwan	121	30	151	138	17	48	18	186	35
167	Philippines	158	238	396	160	2	327	89	487	91
170	Thailand	78	22	100	81	3	23	1	104	4
183	Indonesia	100	22	122	88	-12	21	-1	109	-13
194	Japan	187	9	196	192	5	7	-2	199	3
195	South Korea	83	6	89	85	2	10	4	95	6
198	Macao	71	24	95	62	-9	3	-21	65	-30
Subtotal		2094	466	2560	2056	-38	645	179	2701	141
	CAR Beijing	12	0	12	11	-1	0	0	11	-1
	CAR Shanghai	23	0	23	21	-2	0	0	21	-2
	R13 - Other	514	39	553	493	-21	43	4	536	-17
Total		2643	505	3148	2581	-62	688	183	3269	121

PAOE MEMBERSHIP PROMOTION (15 May 2023)



	2022-2023 AAM*	2022-2023 Students*	MP PAOE (May 2023)	
Hong Kong	747	67	2925	
Indonesia	100	22	325	
Japan	187	9	525	
Macau	71	24	375	
Malaysia	222	33	1625	
Philippines	158	238	2550	
Singapore	327	15	2250	
South Korea	83	6	475	
Taiwan	121	30	2150	
Thailand	78	22	1080	
TOTAL =	2094	466		
* As of 2 Jul 2022. (PAOE: Minimum 1000; PAR 1600)				

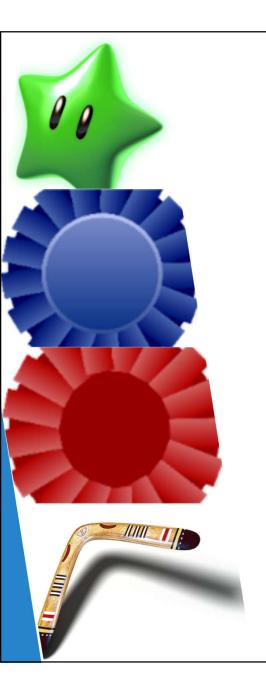
PAOE MEMBERSHIP PROMOTION (1 OF 2) [2022-2023]

EFFICIENT USE OF VOLUNTEERS TIME	POINTS	
If Society membership delinquencies in chapter are 5% or less of total Chapter Area Assigned Members at the end of each month	25 points/month (300pts max)	
MP event at a chapter meeting	100 points/event (300pts max)	
Separate social event	25 points/event (50pts max)	
Retention of each new member (dues paid 2nd and 3rd year) (AUTO)	25 points/member (300pts max)	
Member who rejoins or is reinstated after being cancelled for more than one year (AUTO)	50 points/member (no max)	
Recognition of new members and advancements at chapter meetings	5 points/member (50pts max)	
Each non-member invited and who attends a chapter meeting	10 points/person (150pts max)	
MP Chair and Chapter Officers are from 3 or more industry classifications	50 points	

PAOE MEMBERSHIP PROMOTION (2 of 2)

[2022-2023]

RVC Assigns	POINTS
50 points per 0.5% growth in membership at the end of fiscal year above starting point	25 points/0.5% growth (no max)
Incoming Chapter Membership Promotion committee chair or co-chair attending the MP CRC workshop	100 points
Incoming Chapter Membership Promotion committee chair or co-chair attending the MP Centralized Training	100 points
Chair or Co-Chair have been on the committee for 2 years or more	50 points/chair (100pts max)
Planning and goal setting session with RVC and chapter MP committee members	50 - 100 points
Achieving goals established in goal-setting session with RVC (assigned by June 30)	10 – 100 points
Membership Promotion Committee size is 5 or 3% of chapter members (whichever is less as of June 30*) with dedicated committee members serving as the Recruitment Chair, and/or Retention Chair	25 – 100 points



PAOE AWARDS

BLUE RIBBON AWARD

Chapter MP Chair with highest MP PAOE points in the region

RED RIBBON AWARD

Chapter MP Chair with second highest MP PAOE points in the region

LIMELIGHT AWARD

Chapter MP Chair with the highest net positive growth on a percentage basis

BOOMERANG AWARD

Chapter MP Chair with the highest non-student membership retention rate on a percentage basis

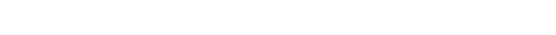


LINCOLN BOUILLON **A**WARD

- Established in 1967 in memory of President Lincoln Bouillon
- Recognizes the member who performs the most outstanding job in increasing the membership of the Society
 - Increasing chapter membership
 - Reducing the number of delinquent members
 - Recommended by MP Committee This could be

REGION XIII MP CHAPTER CHAIRS (2022-2023)

- ► Hong Kong: Ms HU Jing Xia Jessie <jingxiah@gmail.com>
- Indonesia: Mr Dany WATANABE <dany.watanabe1@gmail.com>
- Japan: Prof Kyosuke HIYAMA <hiyama@meiji.ac.jp>
- Macau: Mr LIN Bin <ambitionbin@gmail.com>
- Malaysia: Mr Yew Leong CHENG <tonychengyl@gmail.com>
- ▶ Philippines: Ms Fritzie MENDENILLA <fritzie.mendenilla@alstra.com>
- Singapore: Mr de Moran FARIZAN <farizan@greenconsultants.com>
- South Korea: Dr YOON Sungmin <s.yoon@ssku.edu>
- ➤ Taiwan: Mr LIAO Jian-Yi <c1994915@gmail.com>
- Thailand: Dr Thosapon KATEJANEKARN < thosaponk@hotmail.com >









(Update: May 2023)



2023-2024 MEMBERSHIP PROMOTION CENTRALIZED TRAINING

- ➤ 25 Jun 2023 (Sun) 8 a.m. to 4 p.m. (EST) Centralized Training (in person)
 - ▶ JW Marriott Tampa Water Street; 510 Water Street, Tampa, FL, 33602
 - ► Register: https://fs12.formsite.com/ashrae/form19/index
- ➤ 7 Oct 2023 (Sat) International Centralized Training (in person) cohosted with the Region at Large CRC in Colombo, Sri Lanka
- ► MP Chairs/Co-Chairs only need to attend <u>one</u> session. If they would like to attend the ASHRAE Annual Conference, they are welcome to attend the Centralized Training in Tampa, FL. However, they will only be reimbursed to attend one Centralized Training. MP Chairs and Co-Chairs are eligible to have their transportation costs reimbursed to attend one Centralized Training, not their CRC.



REMINDERS



I'm a Member of ASHRAE.

Learn how you can be, too.

ashrae.org/membership

Current MP Chairs or Chapter Officers should check and input the PAOE points for MP before the end of June and follow up on:

- ► Member retention, rejoin/reinstate
- Membership delinquencies
- Membership promotion events
- Recognition of new members and advancements
- Incoming Chapter MP Chairs should attend the Centralized Training (June or Oct) and MP CRC Workshop (August)
 - Should consider/invite suitable people to join the MP chapter committee
 - Prepare the MP planning and goal setting for the next fiscal year

WEBPAGE FOR MEMBERSHIP PROMOTION (MP) ON R13 WEBSITE http://ashrae-region13.org/MP.htm





| Home | About Us | What's New | Events | Newsletter | Links | Gallery | Chapter Technology Transfer | Government Affairs | Membership Promotion | Refrigeration | Research Promotion | Student Activities | YEA |

- Hong Kong
- Indonesia
- Japan - Macao
- Malaysia
- Philippines
- Singapore
- South Korea
- Taiwan - Thailand

Updates:

- ASHRAE Principal Toolkit 2022-203:
 - o ASHRAE Membership Flyer [PDF]
 - ASHRAE Membership Application [PDF]
 - The value of ASHRAE Membership [PDF]
- 2023-2024 Membership Promotion International Centralized Training cohosted with the Region at Large CRC
 - o Saturday, October 7, 2023 in Colombo, Sri Lanka
- · 2023-2024 Membership Promotion Centralized Training presented in Tampa, Florida
 - Sunday, June 25, 2023; 8 a.m. to 4 p.m.
 - JW Marriott Tampa Water Street; 510 Water Street, Tampa, FL, 33602
 - Register: https://fs12.formsite.com/ashrae/form19/index
- · 27-28 May 2023 (Sat-Sun) Regional Planning Meeting (RPM-2), Studio City, Macau (Hybrid Meeting)
 - o 28 May 2023 (Sun) Membership Promotion (MP)Workshop for President-Elect (PE) Training
- 20 Aug 2022 (Sat) 9:00-11:00 ASHRAE Region XIII CRC 2022: Membership Promotion (MP) Workshop (Online) [PDF]
- 19 Aug 2022 (Fri) 14:30-17:30 ASHRAE Region XIII CRC 2022: Membership Promotion (MP) Report (Online) [PDF]
- 2022-2023 Presidential Award of Excellence (PAOE) Membership Promotion Categories [PDF]
- 12 Jun 2022 (Sun) ASHRAE Region XIII RPM-2 (2021-2022) Virtual: Membership Promotion (MP)Workshop for President-Elect (PE) Training [PDF]

Membership Promotion in ASHRAE Region XIII

• 11 Jun 2022 (Sat) ASHRAE Region XIII RPM-2 (2021-2022) Virtual: Membership Promotion (MP) Report [PDF]

Regional Vice Chair - Membership Promotion (RVC-MP) (2021-2024)

Ir Dr Sam C M Hui (Hong Kong Chapter), Email: sam.cmhui@gmail.com, WWW: http://ibse.hk/cmhui

Previous RVC-MP

• Mr Henry YEO Seck Kan (Singapore Chapter) (2018-2021)















WHAT DOES THE MP CHAIR DO?

Attend Training:

- Centralized Training (Annual Conference)
 OR
 International Centralized Training (Regions XIII, XIV, AL)
 AND
- Chapters Regional Conference (CRC) Workshop
- Training Costs
 - Transportation paid by Society (for one Centralized Training only, CRC transportation is not included)
 - Seek reimbursement from your BOG



FORM A COMMITTEE!

WHAT DOES THE MP CHAIR DO?

Prepare your Management By Objectives (MBO)

- Set goals with your RVC (by October 1st)
- Recruitment and Retention should be your main focus
- Discuss with your Co-Chair & Committee

Attract new members

- Review current member roster and look for opportunities to diversify
- Organize MP drives and events
- Collaborate with Student Activities (SA) & Young Engineers in ASHRAE (YEA)

Manage delinquent members

WHAT DOES THE MP CHAIR DO?

Encourage payment of Chapter Dues

Encourage Membership Advancements

Recognize YOUR members

- Acknowledge new/advanced members
- Chapter Meetings
- Newsletters / Social Media

Get to know YOUR members!!

- Attend Chapter meetings
- Talk to your Members
- Make them feel welcome

MEMBERSHIP GRADES

- Student Member
- Affiliate Member
 - Under 30 years old
 - New to ASHRAE
 - Limited to 3 years
- Associate Member
 - Less than 12 approved years
- Full Member
 - 12 Society approved years

- Honorary Member
- Presidential Member
- Fellow Member
- Life Member
- Retired Member

OUR FOCUS!

RECRUITMENT: MP CHAIR'S JOB

PROMOTE ASHRAE!!!!

COMMUNICATE

- Benefits of ASHRAE
- Regular Chapter newsletters/blog
- Send personal emails

CREATE

- Inviting atmosphere
- Incentives to join

TARGET

- Individuals
- Employers









COMMUNICATE: BENEFITS OF ASHRAE

THE TANGIBLES

- ASHRAE Handbooks
- ASHRAE Journal, Insights, HPB Magazine
- ASHRAE Newsletters/Blog
- ASHRAE Standards
- Leadership Training

THE INTANGIBLES

- Networking
- Personal and Professional Development
- Fun!
- Secure employment or career advancement



New Benefits for ASHRAE Members

New Benefits for New ASHRAE Members

https://youtu.be/ZE 9k6AObRI

- Free registration to an Annual or Winter Conference
- Monthly ASHRAE Journal
- 12-month complimentary access to ASHRAE Handbook Online
- Annual benefit selection:
 - FREE upcoming ASHRAE Handbook, one ASHRAE Standard, or one Individual Learning Course
- Access to the ASHRAE Technology Portal
- Automatic 25% discount in the ASHRAE Bookstore







190+ Chapters 15 Regions across the world





March 202

Alaska Chapter Newsletter Hot Gas Bypass

resident's Message

ska ASHRAF Members

to believe we just have a couple more months left before we break unmer! I hope you are all enjoying the extra sunshine we've been g.! would like to thank those of you who attended the February ling. It was well-attended and there was a lively discussion at the end kny ou all for participating. As well, thank you to those who buted and/or volunteered during Engineering Month in any capacity. ways appreciated.

CREATE:

INTEREST IN ASHRAE

INVITING ATMOSPHERE

- Greet Members at Meetings
- Recognize Members
 - Member Grade Advancement
 - Membership Milestones (5 yr., 10 yr., 20 yr, etc.)
 - Life Members
 - ASHRAE Certifications
 - Award Achievements
 - PE/PEng license

INCENTIVIZE

- Membership Drives/Contests
- New member gifts



Regina Chap TRIVIA NIGHT AND EMBERSHIP PROPERTION NIGHT

CREATE:

INTEREST IN ASHRAE

MEMBERSHIP DRIVES

- At Chapter Meetings
 - "Member Bring a Member" (offer a gift)
 - Set up computer with member application
- Chapter Referral Program
- Award referring member and new member
- Reward Programs for Companies that support membership
 - Recognize at Chapter Meetings, newsletters & Membership emails
- Technical sessions, special member-only events, honors & awards banquets



TARGET MARKET

Engineers / Consultants

Architects

Contractors

Sales Engineers

Distributor

Manufacturer's Reps

Teachers / Researchers

Government, Health & Education Leaders

Design Build Contractors

Facility Managers

Building Owners

Property Managers

Students



TARGET:

CONNECTIONS

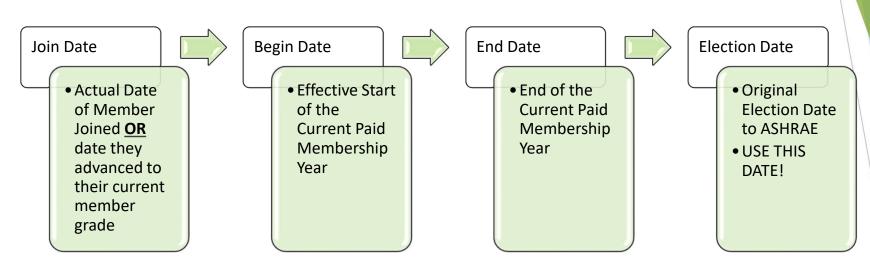
What do prospective members want?

- Networking Opportunities?
- Visibility and Recognition?
- Join Chapter/Society Committee?
- Professional Development?
- Connect with industry peers and their customers?
- Career Advancement?
- Leadership Training?
- Fun?

How do you find this out?

Just ASK!!!!!

MEMBERSHIP CYCLE



Example:

Member No	Member Type	Join Date	Begin Date	End Date	Election Date	Member Status
8170618	Member	2010-04-14	2020-05-01	2021-04-30	2010-05-01	Active
8186998	Associate	2011-01-10	2020-02-01	2021-01-31	2011-02-01	Active

MEMBERSHIP CYCLE

Membership lasts one year

Associates and Members can renew for up to 3 years

Affiliates can pay for up to 3 years

Students advancing via SmartStart can pay for up to 3 years

Members will get renewal reminders

The day after End date – 90 Days:
Active/Past Due

90 Days – 180
Days: Active and in "Grace
Status"

181+ Days:
Cancelled Member

Cancelled members

Rejoin online (Start with a new Election Date) Reinstated with payment of back dues (Not online, must call or email)

Thank you!

